



**KIDNEY DISEASE
GENERAL CONCEPTS QUESTIONNAIRE**

Agent: _____ Phone: _____ Fax: _____
 Proposed Insured Name: _____ M F Date of birth: _____
 Face Amount: _____ Max. Premium: \$ _____ / year UL WL Term Survivorship
 Do you currently smoke cigarettes? Y N If no, did you ever smoke: Never Quit (Date): _____
 Do you currently use any other tobacco products (e.g. nicotine patch, cigars, pipe, snuff, Nicorette gum...): Y N
 If Yes, please provide details: _____
 When did you last use any form of tobacco: ____ (Month) ____ (Year) Type used last: _____
 Height: _____ ft. _____ in. Weight: _____ lbs.

Note: In order to assess the possibility of obtaining life insurance with the presence of kidney disease, it is helpful to obtain results to many of the test related questions below. A quick call by the proposed insured to their health care provider may indicate many of the test results requested. Alternatively, perhaps the health care provider may be willing to fax the latest lab findings, avoiding the delays of waiting for a formal APS. If this initial investigation indicates only minor abnormalities, and offers of insurance are likely, a full APS, as well as current lab studies, will be requested by the insurance company during the formal application process.

(1) Please provide date of first diagnosis with kidney disease: _____

(2) Please indicate the specific name of the kidney disorder diagnosed by your physician: _____

(3) Please provide approximate dates and readings of known blood pressure measurements:

| Approximate date(s): | Systolic/Diastolic reading(s): | Approximate date(s): | Systolic/Diastolic reading(s): |
|----------------------|--------------------------------|----------------------|--------------------------------|
| | | | |
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(4) Please advise of the following laboratory findings, if previously (and recently) done by your physician?

| Laboratory findings of: | Date of most recent test: | Level of findings: | Normal reference range: |
|-------------------------------------|---------------------------|--------------------|-------------------------|
| Protein in the urine (proteinuria): | | | |
| Blood in the urine (hematuria): | | | |
| Blood urea nitrogen (BUN) level: | | | |
| Creatinine level: | | | |

(5) Does the proposed insured take any medications? If yes, please list:

| Name of medication (prescription or otherwise) | Dates used | Quantity taken | Frequency taken |
|--|------------|----------------|-----------------|
| | | | |
| | | | |
| | | | |

(6) Is there any known family history relating to kidney/cardiovascular disease? If yes, please describe:

| | Age (if living) | Age (at death) | Cause of death, if deceased: | History of kidney disease? | History of heart disease or circulatory disorder? | History of stroke? |
|------------|-----------------|----------------|------------------------------|----------------------------|---|--------------------|
| Mother | | | | Yes No | Yes No | Yes No |
| Father | | | | Yes No | Yes No | Yes No |
| Sister(s) | | | | Yes No | Yes No | Yes No |
| Brother(s) | | | | Yes No | Yes No | Yes No |