



An insurance Designers member since 1986

HEART DISEASE — PERICARDITIS QUESTIONNAIRE

Agent: _____ Phone: _____ Fax: _____

Proposed Insured Name: _____ M F Date of birth: _____

Face Amount: _____ Max. Premium: \$ _____ / year UL WL Term Survivorship

Do you currently smoke cigarettes? Y N If no, did you ever smoke: Never Quit (Date): _____

Do you currently use any other tobacco products (e.g. nicotine patch, cigars, pipe, snuff, Nicorette gum...): Y N

If Yes, please provide details: _____

When did you last use any form of tobacco: ____ (Month) ____ (Year) Type used last: _____

Height: _____ ft. _____ in. Weight: _____ lbs.

(1) Date of diagnosis: _____

(2) Have you been diagnosed or have you experienced any of the following:

- Light headedness Breathlessness Blackouts
- Elevated Cholesterol - most recent known levels: Date: _____ LDL _____ HDL _____ Triglycerides _____
- High blood pressure - most recent reading(s): _____
- Diabetes - age of onset: _____ Recent A1C test result: _____ (also, please ask us for our Diabetes Questionnaire)
- Tumor - benign. If yes, type and date treated: _____
- Cancer. If yes, type and date(s) treated: _____
- Heart attack. If yes, date: _____
- Family history of heart disease. If yes, who and at what age(s) diagnosed: _____
- Other: _____

(3) Provide dates if any of the following tests or procedures have been done?

- Resting EKG: _____ Stress EKG: _____
- Thallium Stress EKG: _____ Echocardiogram: _____
- Coronary Catheterization: _____ Stress Echocardiogram: _____
- Valve replacement surgery - which valves? _____
- Angioplasty - what specific type? (e.g. balloon...) _____
- Bypass Surgery: _____ Number of vessels involved: _____
- Other: _____

(4) Does the proposed insured take any current medications, including aspirin? No Yes Details: _____

Name of medication (prescription or otherwise)	Dates used	Quantity taken	Frequency taken

(5) Does the proposed insured follow a specific diet (e.g. vegetarian) or take dietary supplements (vitamins, folic acid, etc.)?

- No Yes Details: _____

(6) Does the proposed insured engage in any regular exercise or sporting activity?

- No Yes Details: _____

(7) Are there any other conditions that may impact life underwriting? If yes, please describe: _____
