



# EMG Insurance Brokerage

## HEART DISEASE PERICARDITIS QUESTIONNAIRE

Agent: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Proposed Insured Name: \_\_\_\_\_  M  F Date of birth: \_\_\_\_\_

Face Amount: \_\_\_\_\_ Max. Premium: \$ \_\_\_\_\_ / year  UL  WL  Term  Survivorship

Do you currently smoke cigarettes?  Y  N If no, did you ever smoke:  Never  Quit (Date): \_\_\_\_\_

Do you currently use any other tobacco products (e.g. nicotine patch, cigars, pipe, snuff, Nicorette gum...):  Y  N

If Yes, please provide details: \_\_\_\_\_

When did you last use any form of tobacco: \_\_\_\_ (Month) \_\_\_\_ (Year) Type used last: \_\_\_\_\_

Height: \_\_\_\_\_ ft. \_\_\_\_\_ in. Weight: \_\_\_\_\_ lbs.

(1) *Date of diagnosis:* \_\_\_\_\_

(2) *Have you been diagnosed or have you experienced any of the following:*

- Light headedness  Breathlessness  Blackouts
- Elevated Cholesterol - most recent known levels: Date: \_\_\_\_\_ LDL \_\_\_\_\_ HDL \_\_\_\_\_ Triglycerides \_\_\_\_\_
- High blood pressure - most recent reading(s): \_\_\_\_\_
- Diabetes - age of onset: \_\_\_\_\_ Recent A1C test result: \_\_\_\_\_ (also, please ask us for our Diabetes Questionnaire)
- Tumor - benign. If yes, type and date treated: \_\_\_\_\_
- Cancer. If yes, type and date(s) treated: \_\_\_\_\_
- Heart attack. If yes, date: \_\_\_\_\_
- Family history of heart disease. If yes, who and at what age(s) diagnosed: \_\_\_\_\_
- Other: \_\_\_\_\_

(3) *Provide dates if any of the following tests or procedures have been done?*

- Resting EKG: \_\_\_\_\_  Stress EKG: \_\_\_\_\_
- Thallium Stress EKG: \_\_\_\_\_  Echocardiogram: \_\_\_\_\_
- Coronary Catheterization: \_\_\_\_\_  Stress Echocardiogram: \_\_\_\_\_
- Valve replacement surgery - which valves? \_\_\_\_\_
- Angioplasty - what specific type? (e.g. balloon...) \_\_\_\_\_
- Bypass Surgery: \_\_\_\_\_ Number of vessels involved: \_\_\_\_\_
- Other: \_\_\_\_\_

(4) *Does the proposed insured take any current medications, including aspirin?*  No  Yes Details: \_\_\_\_\_

Name of medication (prescription or otherwise)	Dates used	Quantity taken	Frequency taken

(5) *Does the proposed insured follow a specific diet (e.g. vegetarian) or take dietary supplements (vitamins, folic acid, etc.)?*

- No  Yes Details: \_\_\_\_\_

(6) *Does the proposed insured engage in any regular exercise or sporting activity?*

- No  Yes Details: \_\_\_\_\_

(7) *Are there any other conditions that may impact life underwriting?* If yes, please describe: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_