



Agent: _____ Phone: _____ Fax: _____
 Proposed Insured Name: _____ M F Date of birth: _____
 Face Amount: _____ Max. Premium: \$ _____ / year UL WL Term Survivorship
 Do you currently smoke cigarettes? Y N If no, did you ever smoke: Never Quit (Date): _____
 Do you currently use any other tobacco products (e.g. nicotine patch, cigars, pipe, snuff, Nicorette gum...): Y N
 If Yes, please provide details: _____
 When did you last use any form of tobacco: ____ (Month) ____ (Year) Type used last: _____
 Height: _____ ft. _____ in. Weight: _____ lbs.

(1) Which of the following tests have been done? Please provide the date(s) for each:

- Resting EKG Date(s): _____ Stress EKG Date(s): _____
 Thallium Stress EKG Date(s): _____ Stress Echocardiogram Date(s): _____
 Coronary Catheterization Date(s): _____ Coronary Angiography Date(s): _____
 Other: _____

(2) If a stress EKG was done, was it considered:

- Normal Borderline Mildly Abnormal Moderately abnormal Strongly abnormal

(3) Has the proposed insured had any of the following?

- Chest pain (angina) - include dates: _____
 Heart attack - include date(s): _____
 Angioplasties - include date(s) and number of vessels involved: _____
 Bypass surgery date: _____ Vessel used for the graft: _____ No. of vessels involved: _____

(4) Please advise if the proposed insured as been diagnosed with the following conditions:

- Elevated Cholesterol - most recent known level(s): Total: _____ LDL: _____ HDL: _____ Triglycerides: _____
 Uncontrolled high blood pressure - most recent reading: _____
 Overweight - current height and weight: _____
 Diabetes - age of onset: _____ Recent A1C test result: _____ (also, please ask us for our Diabetes Questionnaire)
 Family history of heart disease. If yes, who and at what age(s) diagnosed: _____
 Other: _____

(5) Does the proposed insured take any current medications, including preventative aspirin? No Yes Details:

Name of medication (prescription or otherwise)	Dates used	Quantity taken	Frequency taken

(6) Are there any other conditions that may impact life underwriting? If yes, please describe:

